

## FORM OF PROXY

# ASSET MANAGEMENT INVESTMENT COMPANY PLC (the "Company")

I/We .....  
of .....  
being (a) members(s) of the Company hereby appoint the chairman of the meeting/or

..... (see note 2)  
as my/our proxy to attend, vote and speak for me/us and on my/our behalf at the Annual General Meeting of the Company to be held on 4 February 2010 at 10.00 am at One London Wall, London EC2Y 5AB and at every adjournment thereof.

This form of proxy relates to ..... Ordinary Shares held by me/us in the Company. (see note 7).

Please indicate here with an 'X' if this proxy form is one of multiple instructions being given (see note 7).

I/We request such proxy to vote on the following resolutions as indicated below:

	RESOLUTION	FOR	AGAINST	VOTE WITHHELD
1	To consider the Company's accounts and the reports of the Directors and Auditors for the year ended 30 September 2009.			
2	To approve the proposed final dividend of 4.5p per ordinary share.			
3	To approve the Directors' Remuneration Report for the financial year ended 30 September 2009.			
4	To re-elect Geoff Miller as a Director.			
5	To re-elect George Robb as a Director.			
6	To approve the re-appointment of Nexia Smith Williamson LLP as Auditors of the Company to hold office until the conclusion of the next general meeting and to authorise the Directors to fix their remuneration.			
7	To authorise the Company to repurchase shares.			
8	To adopt new Articles of Association.			

Names of joint holders (if any) .....

Dated .....2010

Signature .....

- Notes:**
- 1 Please indicate with an 'X' in the appropriate boxes how you wish the proxy to vote. The proxy will exercise his discretion as to how he votes or whether he abstains from voting:
    - (a) on any resolution referred to above if no instruction is given in respect of that resolution; and
    - (b) on any business or resolution considered at the meeting other than the resolutions referred to above.
  - 2 If you wish to appoint someone other than the chairman of the meeting as your proxy please delete the words 'the chairman of the meeting' and insert the name of the person you wish to appoint and initial the alteration. A proxy need not be a member of the Company but must attend the meeting in person to represent you. If you wish your proxy to speak on your behalf at the meeting you will need to appoint your own choice of proxy (not the Chairman) and give your instructions directly to them. Completion of this proxy will not preclude you from attending, voting and speaking in person at the meeting (whereupon your proxy appointment will automatically be terminated).
  - 3 To be effective this form, and any power of attorney or other authority (if any) under which it is executed (or a duly certified copy of any such power of attorney), must be deposited with the Company's registrars, Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex BN99 6ZL so as to arrive no later than 10.00 a.m. on 2 February 2010.
  - 4 Where the member is a corporation this form must be under its common seal or signed by an officer, attorney or other person duly authorised by the corporation.
  - 5 In the case of joint holders only one need sign this form, but the names of the other joint holders should be shown in the space provided. The vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. Seniority will be determined by the order in which the names of the holders appear in the register of members in respect of the joint holding.
  - 6 The vote withheld option is provided to enable you to abstain on any particular resolution. It should be noted that a vote withheld is not a vote in law and will not be counted as a vote "For" or "Against" a resolution.
  - 7 If no number of shares is entered, the proxy will be authorised to act on your behalf in relation to your entire shareholding in the Company. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint any more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, you should photocopy the proxy form. Please indicate by marking the box above if the proxy instruction is one of multiple instructions being given. All proxy forms and additional proxy forms must be signed and should be returned together to Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6ZL by 10.00 am on 2 February 2010.

**BUSINESS REPLY SERVICE**  
Licence No. SEA 10846

**Equiniti Limited**  
**Aspect House**  
**Spencer Road**  
**Lancing**  
**West Sussex**  
**BN99 6ZL**