

# AMIC

## Asset Management Investment Company PLC

32 Ludgate Hill, London, EC4M 7DR  
Telephone 020 7618 9040 Fax 020 7618 9045  
Email [info@amicplc.com](mailto:info@amicplc.com) [www.amicplc.com](http://www.amicplc.com)

12 May 2010

Asset Management Investment Company PLC ("the Company")  
Registered Number 02918390

To every member of the Company and all persons entitled to receive a copy of the annual report and accounts for each financial year.

Dear Shareholder,

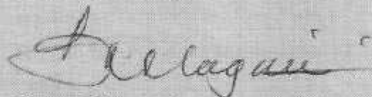
*This letter is for information purpose only and arises as a result of a statutory obligation on Asset Management Investment Company PLC. You do not need to take any action in relation to this letter*

The Company has received a statement dated 30 April 2010 from the Auditors, Nexia Smith & Williamson Audit (Bristol) LLP, under section 519 of the Companies Act 2006 ("the Act") stating the circumstances connected with their ceasing to hold office as Auditors of the Company.

As recommended by the resigning Auditors in their letter dated 30 April 2010 the Board on Friday, 7 May 2010 appointed Nexia Smith & Williamson Audit Limited to fill the vacancy and to hold office until conclusion of the next Annual General Meeting and they be remunerated by way of such fee as the Board of Directors may determine.

It is a requirement of section 520(2) of the Act that the Company circulate a copy of the statement received to every person who under section 423 of the Act is entitled to be sent copies of the report and accounts. You will therefore find a copy of the statement from Nexia Smith & Williamson Audit (Bristol) Limited enclosed with this letter.

Yours faithfully,



Bharat Bhagani  
Company Secretary

# Nexia Smith & Williamson

Portwall Place • Portwall Lane • Bristol • BS1 6NA  
Telephone: 0117 376 2000 • Fax: 0117 376 2002 • DX: 78119 Bristol  
Email: [firstname.surname@smith.williamson.co.uk](mailto:firstname.surname@smith.williamson.co.uk) • [www.nexiasmith.williamson.co.uk](http://www.nexiasmith.williamson.co.uk)

## Private & Confidential

The Directors  
Asset Management Investment Company  
plc  
32 Ludgate Hill  
London  
EC4M 7DR

30 April 2010

Our ref: CD/KT/AS05718  
Direct line: 0117 376 2119  
Email: [carl.deane@smith.williamson.co.uk](mailto:carl.deane@smith.williamson.co.uk)

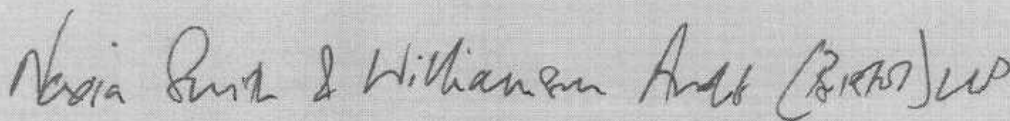
Dear Sirs

## Asset Management Investment Company plc Registered Number 02918390

In accordance with Section 519 of the Companies Act 2006, we write to inform you of the circumstances connected with our ceasing to hold office.

Following the transfer of the audit business conducted by Nexia Smith & Williamson Audit (Bristol) LLP to Nexia Smith & Williamson Audit Limited our audit registration will cease and we are therefore required to resign as auditors of the company. Nexia Smith & Williamson Audit Limited have agreed to be appointed as auditors of the company to fill the casual vacancy arising.

Yours faithfully



**Nexia Smith & Williamson Audit (Bristol) LLP**

## Nexia Smith & Williamson Audit (Bristol) LLP

Nexia Smith & Williamson Audit (Bristol) LLP is a limited liability partnership registered in England at the above address No. OC302883  
A list of members and their professional qualifications is available for inspection at Portwall Place, Portwall Lane, Bristol, BS1 6NA, its principal place of business and registered office  
Registered to carry out audit work and regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales  
The LLP is a member of Nexia Smith & Williamson Audit Limited and a member of Nexia International, a worldwide network of independent accounting firms.

